



The Ellis Institute
School of Professional Psychology
9 N. Edwin C. Moses Blvd
Dayton, OH 45402
Phone: 937-775-4300
Fax: 937-775-4311

Thank you for your referral for the Ellis Human Development Institute.

To make a Montgomery County Department of Jobs and Family Services- Children Services Division referral, please complete the attached MCDJFS Intake Packet and send to:

Ellis Human Development Institute
9 N. Edwin C. Moses Blvd.
Dayton, OH 45402

Or Fax to 937-775-4311

Referrals to the Ellis Institute must contain the following information in order to meet regulatory requirements and initiate a diagnostic assessment. If you have any questions about the enclosed information, please call 937-775-4300 and our clinical staff will be happy to assist with the referral process.

After we have the completed information, we will contact the foster parent, prospective adoptive parent, or the caseworker to schedule an intake appointment. Please identify who we should contact:

Foster Parent Prospective Adoptive Parent MCDJFS Caseworker Other: _____

Intake Packet Checklist—Please complete all of the following forms in their entirety and send them to the address listed above:

A copy of the current Custody Order or a statement on agency letterhead stating that your agency currently has custody of the child. The Custody Order must be received before the appointment can be scheduled.

A release of information for the foster parent(s) and/or prospective adoptive parent unless it is requested that they not be a part of the assessment or treatment process.

Any additional releases for other persons, agencies, or schools should be included.

Note: A release of information is not necessary between Ellis Human Development Institute and your organization if you have custody of the child. Release forms can be copied.

MCDJFS-CSD Intake Referral Information Form

Parent Background Form: please complete all 9 pages

Health History Questionnaire: please complete all 4 pages through the top of page 4 (signature of person completing this questionnaire)

Previous evaluations which are currently available (e.g., school ETR/IEP, Diagnostic Assessment from counselor or psychiatrist, evaluations conducted by MCDJFS, Child Study Inventory)

Childhood Trust Survey: to be completed by an adult who is aware of the child's trauma history

A signed copy of the Consent for Treatment and Client Orientation Checklist, giving permission to Ellis to provide services. Please initial and sign as indicated on the form.

Disclosure Statement: Please enter the child's name at the top and sign the form at the bottom. Once the case is assigned to a clinician, we will fax you a copy of the form with the clinician's name and supervisor's name for your records.

Note: A copy of the Ellis Humans Development Institute's Note of Privacy Practices is also included with this packet for your review. There is also a link to our Notice of Privacy Practices on our website.



**ELLIS HUMAN DEVELOPMENT INSTITUTE
MCDJFS Intake Referral Information**

Referral Date: _____ Person Completing form: _____ Phone: _____

Caseworker Name: _____ Caseworker Phone: _____

May we leave a message? Yes N

Child's Name: (Last, First, MI): _____

DOB: _____ Gender: _____ Preferred spoken language: _____

Social Security #: _____ CareSource #: _____

Caretaker Name: _____ Caretaker Phone: _____

Caretaker Address: _____

Current Medications: _____

Lethality/Safety Issues: _____

School/Grade/Special Education Placement: _____

Counseling History: _____

Previous Assessments: _____

Relevant Social History Including Placement History, Number of Disruptions, and Family History:

Recommendations/Request/Reasons for Referral: _____

Client Orientation to Services Checklist & Consent to Treat—MCDJFS-CSD

I acknowledge that I have received and understand the Ellis Human Development Institute (EHDI) orientation information that consists of:

Client Initials	Orientation Requirement	
<p>Get Client Signature Here →</p>	<p>Consent to Treat I agree and hereby give consent for the Ellis Institute to provide services to me and/or my child under the conditions identified in the paragraphs below. In addition, I acknowledge that any psychological tests used will not be released to me, that test data and personal data may be collected and processed through the publisher's electronic scoring system, and that the publisher of psychological testing materials may gain access to the test data scored and my electronic protected health information.</p> <p>Client/Guardian Signature: _____</p>	<p>Support Staff Initials</p>
<p>Get Client Signature Here →</p>	<p>Video Taping I understand that most services provided as part of the contract between the Ellis Human Development Institute and the Montgomery County Department of Job and Family Services will not be audio or video recorded. However, if the evaluation includes the Marschak Interaction Method (MIM), a structured observation of the parent-child relationship, the MIM will be video-recorded for supervision and scoring purposes. The MIM video recording is not part of the client's record and, as such, will not be released to the client/guardian. Please sign below:</p> <p>* I consent to video/audio recording for the MIM: _____</p> <p>* I decline video/audio recording for the MIM: _____</p>	<p>Support Staff Initials</p>
<p>Initial Here</p>	<p>Training Clinic I understand that Ellis Institute is a training, service and research center and services are provided by doctoral level students who are under the supervision of licensed psychologists.</p> <ul style="list-style-type: none"> • If you are asked to participate in a research project, you will also be asked to sign a separate consent. Participation in research is always voluntary. Not participating in a research project does not affect your services. 	<p>Support Staff Initials</p>
<p>Initial Here</p>	<p>Receipt of HIPAA Privacy Policy I acknowledge that I have received the Ellis Institute's HIPAA Privacy Policy, which was attached to this packet, entitled: <i>Notice of Privacy Practices</i> or available for download from the website.</p>	
<p>Initial Here</p>	<p>Client Services Handbook I acknowledge that I have access to a copy of the Ellis Institute's Client Service Pamphlet, which includes the following information:</p> <ul style="list-style-type: none"> • Client Rights & Responsibilities, Information on Advanced Directives • Grievance Procedures • Therapy and Treatment Planning Processes (Includes transition/discharge planning, Satisfaction Surveys, quality of care & outcome achievement) • Assessment of Needs • Risks & Benefits of Treatment • Client Code of Ethics • Attendance & Cancellation Guidelines. • Program Rules (Includes Involuntary Termination) • No use of Seclusion and Restraint, no smoking, illicit or licit drugs or weapons brought into the facility. • Confidentiality and Exceptions to Confidentiality • Motivational incentives when appropriate (bus tokens, food, gift cards.) 	
	<p>Fire Exit Locations and Evacuations</p>	<p>Support Staff Initials</p>
Legal Rule with Minors		<p>Provider Initial Below</p>
<p>➤ Disclosed to minor that parent and/or guardian has a right to access minor's records.</p>		

I was given the opportunity to ask questions. I understand I can have these booklets read to me if I am unable to read them.

Client Signature

Date

Parent/Guardian Signature _____

Date

EHDI Provider Signature

Date

DISCLOSURE STATEMENT

Client Name: _____ Client ID# _____

The staff of Duke E. Ellis Human Development Institute includes licensed psychologists, psychology fellows, psychology interns, and psychology trainees with a range of training and experience. Services provided by the Psychology staff include individual, family, couples, and group psychotherapy, psychological testing and assessment, psychoeducation, and consultation services. If your mental health provider is a psychology trainee, a psychology intern, or a psychology fellow, he or she will be supervised by a licensed psychologist. The supervisor has ultimate professional responsibility for your care and, as such, all supervisees are required to discuss your treatment, including the content of your sessions, your progress, and psychological testing results, with the supervisor. You have the right to know the status of the provider working with you, to know the identity of his or her supervisor, and to meet with that supervisor if you so desire.

Supervisee assigned to your case is: _____ Phone: (937) 775-4300

His/her supervisor is: _____ Phone: (937) 775-4300

Supervisor's Ohio License Number is: _____

As you enter treatment, a client record or file is opened which includes information about your history, service plan, medications, progress, and any testing results or correspondence which may be generated. This information is shared only with those involved in your treatment or with other staff within Duke E. Ellis Human Development Institute who may be consulted about your case. You must provide written consent before this information is shared with anyone outside of Duke E. Ellis Human Development Institute; however, Duke E. Ellis Human Development Institute may release information without your consent if the law requires that we do so. This might occur if (a) a court order is received; (b) there is an emergency or a situation which threatens your life or the life of another; or (c) it is suspected that child or elder abuse and/or neglect has occurred, or there is abuse of a developmentally disabled "vulnerable" adult. Knowledge/belief of domestic violence/abuse will be noted in the client records. (Other information regarding disclosure of information is outlined in the Client Services Handbook.)

The frequency of appointments will be determined by the mental health provider with input from the client. Appointments will be scheduled by the mental health provider or office staff, unless other arrangements are made. If illness or an emergency prevents you from keeping a scheduled appointment, please contact Duke E. Ellis Human Development Institute as soon as possible. Cost of services and billing will be consistent with Duke E. Ellis Human Development Institute's policies.

Supervisors do not typically provide back-up coverage for supervisees (i.e., psychology fellows, psychology interns, and psychology trainees). In the event that a supervisee is temporarily or permanently unable to speak to or meet with clients on their caseload, backup coverage will be arranged in accordance with the policy in place at Duke E. Ellis Human Development Institute.

Mental health services are generally provided at:

Duke E. Ellis Human Development Institute
Wright State University
9 N. Edwin C. Moses Boulevard
Dayton, OH 45402

At times, services may be delivered in another location.

For emergency services at a time when Duke E. Ellis Human Development Institute is closed, you may contact Crisis Care (937-224-4646) or go to the nearest emergency room.

I understand and agree to the above conditions. I understand that my signature indicates my consent to treatment by a supervisee at Duke E. Ellis Human Development Institute.

Client or Parent/Guardian Date

Supervisee Date

Supervisor Date

HEALTH HISTORY QUESTIONNAIRE

This form should be completed as fully as possible by client but reviewed by medical or clinical staff. Clients should notify staff if they need any assistance in completing this form.

Client Name (First, MI, Last)	Client No.	Age
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Has the client had any of the following health problems?

	Now	Past	Never	Treatment Received and Date(s)
Anemia				
Arthritis				
Asthma				
Bleeding Disorder				
Blood Pressure (high or low)				
Bone/Joint Problems				
Cancer				
Cirrhosis/Liver Disease				
Diabetes				
Epilepsy/Seizures				
Eye Disease/Blindness				
Fibromyalgia/Muscle Pain				
Glaucoma				
Headaches				
Head Injury/Brain Tumor				
Hearing Problems/Deafness				
Heart Disease				
Hepatitis/Jaundice				
Kidney Disease				
Lung Disease				
Menstrual Pain				
Oral Health/Dental				
Stomach/Bowel Problems				
Stroke				
Thyroid				
Tuberculosis				
AIDS/HIV				
Sexual Transmitted Disease				
Learning Problems				
Speech Problems				
Anxiety				
Bipolar Disorder				
Depression				
Eating Disorder				
Hyperactivity/ADD				
Schizophrenia				
Sexual Problems				
Sleep Disorder				
Other:				
Other:				
Other:				

Please note family history of any of the above conditions and client's relationship to that family member.

Client Name (First, MI, Last)	Client No.
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Has client had medical hospitalizations/surgical procedures in the last 3 years?
 Yes No If yes, complete information below.

Hospital	City	Date	Reason

Allergies/Drug Sensitivities

None

Food (specify):

Medicine (specify):

Other (specify):

Not Applicable **Pregnancy History** (if applicable)

Currently pregnant? If yes, expected delivery date. <input type="checkbox"/> No <input type="checkbox"/> Yes	Receiving pre-natal healthcare? If yes, indicate provider. <input type="checkbox"/> No <input type="checkbox"/> Yes
Last Menstrual Period Date	Any significant pregnancy history? If yes, explain. <input type="checkbox"/> No <input type="checkbox"/> Yes

Last Physical Examination

By Whom	Date	Phone No. (if known)
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Has client had any of the following symptoms in the past 60 days? Please check.

<input type="checkbox"/> Ankle Swelling	<input type="checkbox"/> Coughing	<input type="checkbox"/> Lightheadedness	<input type="checkbox"/> Penile Discharge	<input type="checkbox"/> Urination Difficulty
<input type="checkbox"/> Bed-wetting	<input type="checkbox"/> Cramps	<input type="checkbox"/> Memory Problems	<input type="checkbox"/> Pulse Irregularity	<input type="checkbox"/> Vaginal Discharge
<input type="checkbox"/> Blood in Stool	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Mole/Wart Changes	<input type="checkbox"/> Seizures	<input type="checkbox"/> Vision Changes
<input type="checkbox"/> Breathing Difficulty	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Muscle Weakness	<input type="checkbox"/> Shakiness	<input type="checkbox"/> Vomiting
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Falling	<input type="checkbox"/> Nervousness	<input type="checkbox"/> Sleep Problems	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Confusion	<input type="checkbox"/> Gait Unsteadiness	<input type="checkbox"/> Nosebleeds	<input type="checkbox"/> Sweats (night)	_____
<input type="checkbox"/> Consciousness Loss	<input type="checkbox"/> Hair Change	<input type="checkbox"/> Numbness	<input type="checkbox"/> Tingling in Arms & Legs	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Constipation	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Panic Attacks	<input type="checkbox"/> Tremor	_____

Not Applicable **Immunizations**

Immunizations (Child or DD only) - Has client had or been immunized for the following diseases? Please check.

<input type="checkbox"/> Chicken Pox	<input type="checkbox"/> Diphtheria	<input type="checkbox"/> German Measles	<input type="checkbox"/> Hepatitis B	<input type="checkbox"/> Measles
<input type="checkbox"/> Mumps	<input type="checkbox"/> Polio	<input type="checkbox"/> Small Pox	<input type="checkbox"/> Tetanus	<input type="checkbox"/> Other: _____

Immunizations Within the Past Year

Height/Weight

Height	If reporting for a child, has height changed in the past year? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, by how much (+ or -)?
Weight	Has client's weight changed in the past year? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, by how much (+ or -)?

Client Name (First, MI, Last)	Client No.
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Nutritional Screening (please check)

<input type="checkbox"/> No Problem	Eating <input type="checkbox"/> More <input type="checkbox"/> Less <input type="checkbox"/> Not Eating	Drinking <input type="checkbox"/> More <input type="checkbox"/> Less <input type="checkbox"/> Takes Liquids Only	Appetite <input type="checkbox"/> Increased <input type="checkbox"/> Decreased
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<input type="checkbox"/> Nausea	<input type="checkbox"/> Vomiting	<input type="checkbox"/> Trouble Chewing or Swallowing
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Special Diet	Other
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Pain Screening

Does pain currently interfere with your activities? If yes, how much does it interfere with these activities (please check)

No Yes Not at All Mildly Moderately Severely Extremely

Please indicate the source of the pain.

Substance Use History/Current Use (please check appropriate columns)

Substance	No Use	Past Use	Current Use	Substance	No Use	Past Use	Current Use	Substance	No Use	Past Use	Current Use
Alcohol/Beer/Wine				Sleep Medication				Cocaine/Crack			
Marijuana				Tranquilizers				Heroin			
Hashish				Hallucinogens				Pain Medication			
Stimulants				Inhalants				Other:			

Caffeine use? If yes, form (coffee, tea, pop, etc.) <input type="checkbox"/> No <input type="checkbox"/> Yes	How much per week (cups, bottles)?
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Tobacco use? If yes, form (cigarettes, cigars, smokeless, etc.) <input type="checkbox"/> No <input type="checkbox"/> Yes	How much per week (packs, etc.)?
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Was there any prenatal exposure to alcohol, tobacco, or other drugs? Yes No I don't know

If yes, please describe:

Are you currently prescribed medications?
 Yes No If yes, complete information below.

Medication	Dosage	Prescribing Physician

Please describe your use of complementary health approaches (i.e. massage, chiropractic, homeopathic remedies, acupuncture, herbs, probiotics, etc.):

Client Name (First, MI, Last)	Client No.
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Safety Screening
 Our goal at the Ellis Institute is that all clients are safe. Please respond to the following questions. Your clinician will discuss these questions with you during your intake.

FOR ADULT CLIENTS:

1. In the past two weeks, have you thought about harming yourself? Yes No

2. In the past two weeks, have you thought about killing yourself? Yes No

3. Have you ever made a suicide attempt? Yes No

If Yes, when? Please state the month & year _____

FOR CHILD/ADOLESCENT CLIENTS. PARENT/GUARDIAN, PLEASE COMPLETE THESE ITEMS:

1. In the past two weeks, has your child thought about harming himself/herself/themselves? Yes No I don't know

2. In the past two weeks, has your child thought about killing himself/herself/themselves? Yes No I don't know

3. Has your child ever made a suicide attempt? Yes No I don't know

If Yes, when? Please state the month & year _____

Safety Screening
 Our goal at the Ellis Institute is that everyone is safe. Please respond to the following questions. Your clinician will discuss these questions with you during your intake.

FOR ADULT CLIENTS:

1. In the past two weeks, have you thought about harming other people Yes No

FOR CHILD/ADOLESCENT CLIENTS. PARENT/GUARDIAN, PLEASE COMPLETE THIS Item:

1. In the past two weeks, has your child thought about harming others? Yes No I don't know

Print Name of Person Completing this Questionnaire	Signature of Person Completing this Questionnaire	Date
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Clinician Reviewer Comments, if any

Medical Review Recommended

Provider Signature/Credentials	Date
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Referrals Needed No Referral Needed

Check Referral(s) Needed and Specify Action(s)

Primary Care Physician: _____

Healthcare Agency: _____

Specialty Care: _____

Other (specify): _____

Recommendations shared with client? Yes No

If no, how will recommendations be shared with client?

Provider Signature/Credentials	Date
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Supervisor Signature/Credentials	Date
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ID _____

Date _____

DOB/age _____

The Childhood Trust Events Survey Children and Adolescents: Caregiver Form

Version 2.0; 10/10/2006

It is important for us to understand what may have happened to your child. The questions below describe some kinds of upsetting experiences. Since we give these questions to everyone, we list a lot of possible events that may have happened at any time in your child's life. If one or more of these experiences has happened at some time in your child's life, please circle **Y** for **Yes**. If not, circle **N** for **No**. If you are unsure, circle **DK** for **Don't Know**. Thank you for completing this survey.

- | | | | |
|--|---|---|----|
| 1. Was your child ever in a really bad accident, such as a serious car accident? | Y | N | DK |
| 2. Was your child ever in a disaster such as a tornado, hurricane, fire, big earthquake, or flood? | Y | N | DK |
| 3. Was your child ever so badly hurt or sick that he/she had to have painful or frightening medical treatment? | Y | N | DK |
| 4. Has your child ever been threatened or harassed by a bully (someone outside of his/her family)? | Y | N | DK |
| 5. Has your child ever repeatedly had a parent swear at him/her, insult him/her, or had hurtful things said to him/her such as "You are no good," "You will be sent away because you are bad," or "I wish you were never born"? | Y | N | DK |
| 6. Was your child ever completely separated from his/her parent(s) for a long time, such as going to a foster home, the parent living far apart from him/her, or never seeing the parent again? | Y | N | DK |
| 7. Has your child ever had a family member who was put in jail or prison or taken away by the police? | Y | N | DK |
| 8. Has your child ever had a time in his/her life when he/she did not have the right care, such as not having enough to eat, being left in charge of younger brothers or sisters for long periods of time, or being left with an adult who used drugs? | Y | N | DK |
| 9. Has your child ever had a time in his/her life when he/she was living in a car, living in a homeless shelter, living in a battered women's shelter, or living on the street? | Y | N | DK |
| 10. Has your child ever had someone living in his/her home who abused alcohol or used street drugs? | Y | N | DK |
| 11. Has your child ever seen someone in the home try to hurt or kill himself/herself, such as cutting himself/herself or taking too many pills or drugs? | Y | N | DK |

12. Has your child ever had a family member who was depressed or mentally ill for a long time?	Y	N	DK	
13. Has your child ever had a family member or someone else very close to him/her die unexpectedly?	Y	N	DK	
14. Has someone in your child's home ever been physically violent toward him/her, such as whipping, kicking, or hitting hard enough to leave marks?	Y	N	DK	
15. Has an adult ever said they were going to hurt your child really badly or kill him/her, or acted like they were going to hurt your child very badly or kill him/her, even if this person didn't actually do it?	Y	N	DK	
16. Has your child ever seen or heard family members act like they were going to kill or hurt each other badly, even if they didn't actually do it?	Y	N	DK	
17. Has your child ever seen or heard a family member being hit, punched, kicked very hard, or killed?	Y	N	DK	
18. Has your child ever seen someone in his/her neighborhood be beaten up, shot at or killed?	Y	N	DK	
19. Has someone ever robbed or tried to rob (jump) your child or your child's family with a weapon?	Y	N	DK	
20. Has someone ever kidnapped your child or has someone close to your child ever been kidnapped?	Y	N	DK	
21. Has your child ever been badly hurt by an animal, such as attacked by a dog?	Y	N	DK	
22. Has your child ever had a pet or animal that was hurt or killed on purpose by someone he/she knew?	Y	N	DK	
23. Has your child ever seen a friend killed?	Y	N	DK	
24. Has someone ever touched your child's private sexual body parts when he/she did not want them to?	Y	N	DK	
25. Has someone ever made your child touch another person's private sexual body parts?	Y	N	DK	
26. Has an adult ever tied your child up, gagged him/her, blindfolded him/her, or locked him/her in a closet or a dark scary place?	Y	N	DK	
	Page 2 subtotals	—	—	—
	Page 1 subtotals	—	—	—
	Total	—	—	—

If more than one event happened AND still seems to bother your child, put a star next to the one that you believe bothers him/her the most.

<p style="text-align: center;">Trauma Treatment Training Center The Childhood Trust & The Mayerson Center for Safe and Healthy Children Cincinnati Children's Hospital Medical Center 3333 Burnet Ave, MLC 3008 Cincinnati, Ohio 45229-3039</p>
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This survey is a public domain document and may be freely reproduced and distributed without copyright restrictions. Please do not alter the item wording or content or the response format and then distribute the modified version under the original name. If you feel you must make any modifications of this survey, please rename it so that others will not be confused. For more information about this scale, please contact Erica Pearl, Psy.D. Email: erica.pearl@cchmc.org.



**ELLIS HUMAN DEVELOPMENT INSTITUTE
PARENT BACKGROUND FORM**

Please answer all of the following questions as honestly as possible with a **BLUE** or **BLACK** INK PEN.

CLIENT NAME: _____ NUMBER: _____ DATE: _____

DATE OF BIRTH: _____ SEX: M ___ F ___

FORM COMPLETED BY: _____

RELATIONSHIP TO CHILD: _____
(Please indicate if child is adopted)

Why are you referring your child for services at this time: _____

Who referred you to us: _____

MEDICAL HISTORY

1. The child's present state of health is: ___ Good ___ Fair ___ Poor
2. Does she/he currently have any medical problem(s)? ___ No ___ Yes
If you answered "yes," please indicate the nature of the problem(s): _____

3. When was she/he last treated by a physician? Date: _____
Please indicate where: ___ Private ___ Physician ___ Clinic
Name of Physician or Clinic: _____
Address: _____

4. When did she/he receive his/her last physical? Date: _____
Name of Physician or Clinic: _____
Address: _____

5. Do you have a family physician: ___ No ___ Yes
Name of Physician: _____
Address: _____

6. Please check any of the following which have been a problem for your child:
___ Sleep problems ___ Problems w/ motor coordination

- | | | | |
|--------------------------|------------------------------|--------------------------|--------------------------------|
| <input type="checkbox"/> | High or prolonged fever | <input type="checkbox"/> | Shortness of breath |
| <input type="checkbox"/> | Convulsions | <input type="checkbox"/> | Low blood pressure |
| <input type="checkbox"/> | Unconsciousness | <input type="checkbox"/> | Ulcers |
| <input type="checkbox"/> | Allergies | <input type="checkbox"/> | Underweight |
| <input type="checkbox"/> | Asthma | <input type="checkbox"/> | Overweight |
| <input type="checkbox"/> | High blood pressure | <input type="checkbox"/> | Epilepsy |
| <input type="checkbox"/> | Vision Problems | <input type="checkbox"/> | Menstrual problems |
| <input type="checkbox"/> | Stomach trouble | <input type="checkbox"/> | Hernia |
| <input type="checkbox"/> | Dizziness | <input type="checkbox"/> | Chronic Cough |
| <input type="checkbox"/> | Constipation | <input type="checkbox"/> | Bladder infections |
| <input type="checkbox"/> | Vaginal infections | <input type="checkbox"/> | Problems w/ motor coordination |
| <input type="checkbox"/> | Low blood pressure | <input type="checkbox"/> | Shortness of breath |
| <input type="checkbox"/> | Other, please specify: _____ | | |

7. Does this child have any allergies? No Yes
 If "yes," please name the drug(s), food(s), or other substance(s) to which she/he is allergic: _____

EARLY DEVELOPMENT

1. Did the mother have any difficulties with the pregnancy, labor, or delivery of this child? No Don't Know Yes
 If 'Yes', please specify: _____

2. What was the child's weight at birth: _____ lbs. _____ oz.
3. Did the child have any problems at birth? No Don't Know Yes
 If 'Yes', please specify: _____

4. Was this child's rate of development normal during the first 18 months?
 No Don't Know Yes
 If 'Yes', please specify: _____

5. Please check the appropriate age at which your child performed the following:

	Under 6 Months	Between 6 Mths-1 Year	Between 1 & 1½ Years	Over 1½ Years	Unknown
Crawled	___	___	___	___	___
Walked	___	___	___	___	___

Talked _____
Toilet _____
Trained _____

5. Check any of the following which describe how you felt about having this child:

___ Happy ___ Unprepared ___ Unhappy
___ Nervous ___ Life disrupted ___ Financially burdened
___ Excited ___ Fulfilled
___ Other, please specify: _____

6. Which of the following best describes this child as an infant?

___ Fun ___ Sickly ___ Fussy
___ Overactive ___ Quiet ___ Irritating

Summary
(please do not write in this space)

SOCIAL AND FAMILY HISTORY

1. What grade is this child in now? _____
2. How many different schools has this child attended? _____
3. What kind of grades does she/he make in school? _____
___ Excellent ___ Good ___ Fair ___ Poor ___ Failing
4. Has this child ever repeated a grade? ___ No ___ Yes
If 'Yes', please specify: _____

5. Has this child ever had specialized testing at school?
___ No ___ Yes
If 'Yes', please specify: _____

6. How would you describe the child's school attendance? ___ Good ___ Fair ___ Poor
7. Does this child have problems in school? ___ No ___ Yes
If 'Yes', please specify: _____

8. How well does this child get along with other children?
 Very well Not very well
 Satisfactory Very poorly

9. Does this child participate in school activities? No Yes, some Yes, many

10. Choose those characteristics which describe your child's attitude toward authority figures (teachers, parents, etc.)

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> Assertive | <input type="checkbox"/> Cooperative |
| <input type="checkbox"/> Defiant | <input type="checkbox"/> Excessive demands for attention |
| <input type="checkbox"/> Fearful | <input type="checkbox"/> Overly anxious to please |
| <input type="checkbox"/> Respectful | <input type="checkbox"/> Shy |
| <input type="checkbox"/> Submissive | <input type="checkbox"/> Uncooperative |

11. Are most of this child's close friends: Same age Older Younger

12. Are most the child's close friends: Same age Opposite sex Both sexes

13. What does this child do well? _____

14. Does this child have interests or hobbies she/he enjoys? No Yes
If 'Yes', please specify: _____

15. Does this child have a strong fear about any of the following?

<input type="checkbox"/> Being left alone	<input type="checkbox"/> Being in crowds
<input type="checkbox"/> The dark	<input type="checkbox"/> Strangers
<input type="checkbox"/> Any animals or insects	<input type="checkbox"/> Bodily harm
<input type="checkbox"/> Thunder or lightning	<input type="checkbox"/> Death
<input type="checkbox"/> Closed in places	<input type="checkbox"/> Riding in a car
<input type="checkbox"/> High places	<input type="checkbox"/> No known fears
<input type="checkbox"/> Other, please specify: _____	

16. Check any of the following which apply to your child:

<input type="checkbox"/> Lonely	<input type="checkbox"/> Obedient	<input type="checkbox"/> Clumsy
<input type="checkbox"/> Dependable	<input type="checkbox"/> Destructive of property	<input type="checkbox"/> Energetic
<input type="checkbox"/> Fire setting	<input type="checkbox"/> Sleep-walking	<input type="checkbox"/> Shy
<input type="checkbox"/> Friendly	<input type="checkbox"/> Acts young	<input type="checkbox"/> Artistic for age
<input type="checkbox"/> Cruel to animals	<input type="checkbox"/> Acts old for age	<input type="checkbox"/> Overactive

<input type="checkbox"/>	Rigid/compulsive	<input type="checkbox"/>	Feelings easily hurt	<input type="checkbox"/>	Impulsive
<input type="checkbox"/>	Intelligent	<input type="checkbox"/>	Easily influenced	<input type="checkbox"/>	Clinging
<input type="checkbox"/>	Daydreaming	<input type="checkbox"/>	Sleep problem	<input type="checkbox"/>	Stubborn
<input type="checkbox"/>	Messy	<input type="checkbox"/>	Sense of humor	<input type="checkbox"/>	Lazy
<input type="checkbox"/>	Bed wetting	<input type="checkbox"/>	Nail-biting	<input type="checkbox"/>	Tells lies
<input type="checkbox"/>	Irresponsible	<input type="checkbox"/>	Self-confident	<input type="checkbox"/>	Considerate
<input type="checkbox"/>	Cries easily	<input type="checkbox"/>	Fights constantly	<input type="checkbox"/>	Steals
<input type="checkbox"/>	Loving	<input type="checkbox"/>	Likes to be alone	<input type="checkbox"/>	Jealous
<input type="checkbox"/>	Often sad	<input type="checkbox"/>	Unsure of self	<input type="checkbox"/>	Nightmares
<input type="checkbox"/>	Nervous	<input type="checkbox"/>	Temper tantrums	<input type="checkbox"/>	Short attention span
<input type="checkbox"/>	Independent	<input type="checkbox"/>	Many physical complaints		

17. Has your child ever had previous treatment for any of the above? No Yes
 Whom did she/he see? _____

Address: _____

18. Did anything happen that affected the family shortly before your child's behavior problem occurred?

Death – Specify: _____

Job change – Specify: _____

Divorce/Separation – Specify: _____

Birth/Adoption – Specify: _____

Other – Specify: _____

No

21. Check all persons with whom this child has lived most of her/his life and indicate how well s/he gets along with these people.

	GOOD	FAIR	POOR
Natural Mother	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Natural Father	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stepmother	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stepfather	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Adoptive parents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Foster parents

Brothers (list)

Sisters (list)

**Other relative(s)
(who?)**

**Institution
(where?)**

22. **Whom does child live with now?** _____

23. **In your family, who likes your child best?** _____

24. **In your family, who likes her/him least?** _____

25. **Does your child remind you of anyone else (yourself, spouse, a relative)?**

No Yes

If 'Yes', please specify: _____

26. **Does another child in this family have a serious medical or emotional problem?**

No Yes

If 'Yes', please specify child and condition: _____

27. Does your family regularly engage in family activities? No Yes
 Please describe: _____

28. Have you had trouble with the police? No Yes
 If 'Yes', please specify: _____

29. Has your child had trouble with the police? No Yes
 If 'Yes', please specify: _____

30. Please complete the following:	Child's Mother	Child's Father	Step-Parent, if applicable
Age (present)	_____	_____	_____
Age when first married to First spouse	_____	_____	_____
Total number of marriages	_____	_____	_____
Number of children by previous Marriage	_____	_____	_____
Years of schooling	_____	_____	_____
Occupation	_____	_____	_____

31. How often do you attend religious services? _____

32. Check any of the following which describe your relationship with your current spouse:

- | | | |
|--|--------------------------------------|--|
| <input type="checkbox"/> Stormy | <input type="checkbox"/> Indifferent | <input type="checkbox"/> Unrewarding |
| <input type="checkbox"/> Disappointing | <input type="checkbox"/> Harmonious | <input type="checkbox"/> Impossible |
| <input type="checkbox"/> Happy | <input type="checkbox"/> Mistake | <input type="checkbox"/> Understanding |
| <input type="checkbox"/> Devoted | <input type="checkbox"/> Wholesome | <input type="checkbox"/> Hopeless |
| <input type="checkbox"/> Insecure | <input type="checkbox"/> Average | <input type="checkbox"/> Secure |

33.I In general, would you say life in your present family is:
 Excellent Good Fair Poor Bad

34.How do you get along with your other child(ren)?
 Very well Fairly well Not very well Very poorly

35.How well does your spouse or partner get along with your other child(ren)?
 Very well Fairly well Not very well Very poorly

36.How do you usually punish your child(ren)?
 Spanking Assigning work duties
 Withholding privileges Spanking and withholding
 Privileges Other, specify

37.How does your spouse/partner usually punish your child(ren)?
 Spanking Assigning work duties
 Withholding privileges Spanking and withholding
 Privileges Other, specify

38. Is getting away from your child(ren) -(having time for yourself) a problem for you?
 No Yes

39. Do you feel your life is being disrupted by this child? No Yes

40. Do you or others feel you or your spouse/partner have a problem with use of drugs or alcohol?
 No
 Yes, I do with _____
 Yes, my spouse does with _____

41. Do you and your spouse disagree frequently about this child?
 No Yes

42. Was your home life a happy one? No Yes

43. Were you raised by your natural parents? Yes No
Specify by whom: _____

44.How were you usually punished as a child?
 Spanking Assigning work duties
 Withholding privileges Spanking and withholding
 Privileges Other, specify

45. Carefully read the following list, then check up to five (5) traits that were stressed in your home during your childhood.

- | | | |
|---|-------------------------------------|---|
| <input type="checkbox"/> Personal appearance | <input type="checkbox"/> Fun | <input type="checkbox"/> Morality |
| <input type="checkbox"/> Warmth and affection | <input type="checkbox"/> Religion | <input type="checkbox"/> Pride |
| <input type="checkbox"/> Power and position | <input type="checkbox"/> Initiative | <input type="checkbox"/> Work |
| <input type="checkbox"/> Aggressiveness | <input type="checkbox"/> Manners | <input type="checkbox"/> Survival |
| <input type="checkbox"/> Social obligations | <input type="checkbox"/> Thrift | <input type="checkbox"/> Obedience |
| <input type="checkbox"/> Cleanliness | <input type="checkbox"/> Honesty | <input type="checkbox"/> Security |
| <input type="checkbox"/> Independence | <input type="checkbox"/> Ambition | <input type="checkbox"/> Other, specify |
| <input type="checkbox"/> Generosity | <input type="checkbox"/> Education | _____ |
| <input type="checkbox"/> Quietness | <input type="checkbox"/> Health | _____ |

46. Please state here any additional information you feel may be important (include how you think this child could be helped, i.e., counseling with parents and/or teacher, psychological testing, medication, individual therapy, etc.): _____
